

## Financial Highlights (Consolidated)

	2014-15 (IGAAP)	2015-16 (INDAS)	2016-17 (INDAS)	2017-18 (INDAS)	2018-19 (INDAS)
<b>REVENUE ACCOUNTS (₹ Crore)</b>					
Revenue from Operations	9,380.16	9,824.49	8,263.43	8,048.96	9,137.59
Other Income	230.11	235.11	217.00	465.02	367.97
Total Income	9,610.27	10,059.60	8,480.43	8,513.98	9,505.56
EBIDTA before exceptional items	3,853.52	4,261.23	3,541.36	3,227.56	3,221.09
Depreciation & amortisation expense	789.76	854.25	969.15	966.08	1,163.69
Finance Costs	1,137.46	1,498.11	1,684.75	1,455.91	1,192.40
Exceptional items	34.23	(150.00)	-	417.94	-
Profit before Tax	1,892.07	2,016.53	891.52	338.14	896.93
Tax Expense	514.99	556.26	269.01	253.23	212.44
Share of Profit/(Loss) of Associate/Joint Venture Company	19.00	(42.34)	4.06	(49.49)	31.93
Non controlling interests	(8.57)	12.91	(6.52)	6.94	(10.64)
Profit for the year attributable to the owners of the Company	1,349.51	1,447.36	629.03	77.97	695.13
<b>CAPITAL ACCOUNTS (₹ Crore)</b>					
Net carrying value of Property, plant & equipment and other intangibles	13,181.02	19,651.99	18,845.73	18,237.57	17,184.72
Capital Work in Progress (including capital advances)	1,326.23	419.96	601.73	369.69	469.52
Total Debt	9,294.10	14,862.23	14,349.27	11,883.26	10,554.88
Long Term Debt	9,145.88	13,272.90	14,340.61	11,875.07	10,554.88
Short Term Debt	148.22	1,589.33	8.67	8.19	-
Equity Share Capital (Net of Treasury Shares)	1,640.05	1,626.79	1,627.95	1,640.05	1,640.87
Other Equity	5,877.97	8,077.34	8,740.51	9,469.65	10,181.37
Total Equity attributable to the owners of the Company	7,518.02	9,704.13	10,368.46	11,109.70	11,822.24
<b>RATIOS</b>					
Book Value Per Share (₹)	45.84	59.17	63.22	67.74	72.04
Market Price Per Share (₹)	119.20	69.55	62.70	72.80	72.60
Earning Per Share (Basic & Diluted)	8.23	8.90	3.86	0.48	4.24
Market Capitalisation (₹ Crore)	19,549.45	11,406.58	10,283.14	11,939.60	11,913.93
Equity Dividend Per Share (₹)	2.00	2.00	0.50	-	1.00
Fixed Assets Turnover Ratio	0.70	0.49	0.43	0.43	0.52
EBIDTA Margin	40.1%	42.4%	41.8%	37.9%	33.9%
Interest Coverage	2.69	2.27	1.53	1.55	1.73
Net Debt Equity Ratio	1.01	1.49	1.29	1.02	0.85
Long Term Debt to EBIDTA	2.37	3.11	4.05	3.68	3.28