

# FINANCIAL HIGHLIGHTS (STANDALONE)

	2015-16 (INDAS)	2016-17 (INDAS)	2017-18 (INDAS)	2018-19 (INDAS)	2019-20 (INDAS)
<b>REVENUE ACCOUNTS (₹Crore)</b>					
Revenue from Operations	5,862.63	4,040.97	4,212.05	5,118.33	4,313.99
Other Income	398.08	328.55	493.71	362.78	197.90
Total Income	6,260.71	4,369.52	4,705.76	5,481.11	4,511.89
EBIDTA before exceptional items	2,560.68	1,233.82	1,200.65	1,167.09	1,092.07
Depreciation & amortisation expense	353.52	363.90	364.21	365.02	369.27
Finance Costs	644.08	533.04	476.21	411.79	321.95
Exceptional items	-	-	659.18	-	(23.02)
Profit before Tax	1,563.08	336.88	(298.95)	390.28	423.87
Tax Expense	381.01	142.13	145.33	138.83	(73.94)
Profit for the year	1,182.07	194.75	(444.28)	251.45	497.81
<b>CAPITAL ACCOUNTS (₹Crore)</b>					
Net carrying value of Property, plant & equipment and other intangibles	5,414.79	5,189.86	5,111.14	4,852.67	4,507.93
Capital Work in Progress (including capital advances)	326.29	494.48	282.40	391.26	120.65
Total Debt	5,024.66	3,464.07	3,140.18	2,818.37	2,246.32
Long Term Debt	3,524.66	3,464.07	3,140.18	2,818.37	2,246.32
Short Term Debt	1,500.00	-	-	-	-
Equity Share Capital (Net of Treasury Shares)	1,626.79	1,627.95	1,640.05	1,640.87	1,641.90
Other Equity	6,965.34	6,765.61	8,237.42	8,526.61	7,758.30
Total Equity	8,592.13	8,393.56	9,877.47	10,167.48	9,400.20
<b>RATIOS</b>					
Book Value Per Share (₹)	52.39	51.18	60.23	61.96	57.24
Market Price Per Share (₹)	69.55	62.70	72.80	72.60	43.03
Earning Per Share (Basic & Diluted) (₹)	7.27	1.20	(2.71)	1.53	3.03
Market Capitalisation (₹Crore)	11,406.58	10,283.14	11,939.60	11,913.93	7,067.07
Equity Dividend Per Share (₹)	2.00	0.50	-	1.00	1.00
Fixed Assets Turnover Ratio	1.05	0.75	0.79	1.02	0.90
EBIDTA Margin	40.9%	28.2%	25.5%	21.3%	24.2%
Interest Coverage	3.43	1.63	1.76	1.95	2.25
Net Debt Equity Ratio	0.56	0.39	0.30	0.25	0.19
Long Term Debt to EBIDTA	1.38	2.81	2.62	2.41	2.06

## FINANCIAL HIGHLIGHTS (CONSOLIDATED)

	2015-16 (INDAS)	2016-17 (INDAS)	2017-18 (INDAS)	2018-19 (INDAS)	2019-20 (INDAS)
<b>REVENUE ACCOUNTS (₹Crore)</b>					
Revenue from Operations	9,824.49	8,263.43	8,048.96	9,137.59	8,272.71
Other Income	235.11	217.00	465.02	367.97	286.98
Total Income	10,059.60	8,480.43	8,513.98	9,505.56	8,559.69
EBIDTA before exceptional items	4,261.23	3,541.36	3,227.56	3,221.09	3,243.84
Depreciation & amortisation expense	854.25	969.15	966.08	1,163.69	1,168.05
Finance Costs	1,498.11	1,684.75	1,455.91	1,192.40	1,051.07
Exceptional items	(150.00)	-	417.94	-	(61.46)
Profit before Tax	2,016.53	891.52	338.14	896.93	1,114.22
Tax Expense	556.26	269.01	253.23	212.44	33.04
Share of Profit/(Loss) of Associate/Joint Venture Company	(42.34)	4.06	(49.49)	31.93	28.04
Non controlling interests	12.91	(6.52)	6.94	(10.64)	(18.74)
Profit for the year attributable to owners of the Company	1,447.36	629.03	77.97	695.13	1,099.92
<b>CAPITAL ACCOUNTS (₹Crore)</b>					
Net carrying value of Property, plant & equipment and other intangibles	19,651.99	18,845.73	18,237.57	17,184.72	16,072.93
Capital Work in Progress (including capital advances)	419.96	601.73	369.69	469.52	466.10
Total Debt	14,862.23	14,349.27	11,883.26	10,554.88	9,840.48
Long Term Debt	13,272.90	14,340.61	11,875.07	10,554.88	9,840.48
Short Term Debt	1,589.33	8.67	8.19	-	-
Equity Share Capital (Net of Treasury Shares)	1,626.79	1,627.95	1,640.05	1,640.87	1,641.90
Other Equity	8,077.34	8,740.51	9,469.65	10,181.37	10,003.72
Total Equity attributable to owners of the Company	9,704.13	10,368.46	11,109.70	11,822.24	11,645.62
<b>RATIOS</b>					
Book Value Per Share (₹)	59.17	63.22	67.74	72.04	70.91
Market Price Per Share (₹)	69.55	62.70	72.80	72.60	43.03
Earning Per Share (Basic & Diluted) (₹)	8.90	3.86	0.48	4.24	6.70
Market Capitalisation (₹ Crore)	11,406.58	10,283.14	11,939.60	11,913.93	7,067.07
Equity Dividend Per Share (₹)	2.00	0.50	-	1.00	1.00
Fixed Assets Turnover Ratio	0.49	0.43	0.43	0.52	0.50
EBIDTA Margin	42.4%	41.8%	37.9%	33.9%	37.9%
Interest Coverage	2.27	1.53	1.55	1.73	1.97
Net Debt Equity Ratio	1.49	1.29	1.02	0.85	0.77
Long Term Debt to EBIDTA	3.11	4.05	3.68	3.28	3.03