



## FINANCIAL STATEMENTS

# FINANCIAL HIGHLIGHTS (CONSOLIDATED)

₹ in crores

Particulars	2017-18	2018-19	2019-20	2020-21	2021-22
<b>REVENUE ACCOUNTS (₹ Crore)</b>					
Revenue from Operations	8,048.96	9,137.59	8,272.71	6,922.20	8,167.15
Other Income	465.02	367.97	286.98	237.45	568.69
Total Income	8,513.98	9,505.56	8,559.69	7,159.65	8,735.84
EBIDTA before exceptional items	3,227.56	3,221.09	3,243.84	3,144.03	4,137.69
Depreciation & amortisation expense	966.08	1,163.69	1,168.05	1,166.94	1,131.05
Finance Costs	1,455.91	1,192.40	1,051.07	895.65	776.91
Exceptional items	417.94	-	(61.46)	-	-
Profit before Tax	338.14	896.93	1,114.22	1,098.59	2,238.27
Tax Expense	253.23	212.44	33.04	275.91	494.79
Share of Profit/(Loss) of Associate/Joint Venture Company	(49.49)	31.93	28.04	17.15	8.54
Non controlling interests	6.94	(10.64)	(18.74)	27.20	14.86
Profit for the year attributable to owners of the Company	77.97	695.13	1,099.92	795.48	1,728.62
<b>CAPITAL ACCOUNTS (₹ Crore)</b>					
Net carrying value of Property, plant & equipment and other intangibles	18,237.57	17,184.72	16,072.93	14,996.94	14,190.82
Capital Work in Progress (including capital advances)	369.69	469.52	466.10	671.01	3,021.62
Total Debt	11,883.26	10,554.88	9,840.48	8,343.48	8,892.54
Long Term Debt	11,875.07	10,554.88	9,840.48	8,053.51	7,836.75
Short Term Debt	8.19	-	-	289.97	1,055.79
Equity Share Capital (Net of Treasury Shares)	1,640.05	1,640.87	1,641.90	1,642.33	1,639.67
Other Equity	9,469.65	10,181.37	10,003.72	12,864.67	15,775.23
Total Equity attributable to owners of the Company	11,109.70	11,822.24	11,645.62	14,507.00	17,414.90
<b>RATIOS</b>					
Book Value Per Share (₹)	67.74	72.04	70.91	88.31	105.93
Market Price Per Share (₹)	72.80	72.60	43.03	87.85	302.20
Earning Per Share (Basic) (₹)	0.48	4.24	6.70	4.84	10.52
Earning Per Share (Diluted) (₹)	0.48	4.24	6.70	4.84	10.50
Market Capitalisation (₹ Crore)	11,939.60	11,913.93	7,067.07	14,431.88	49682.64
Equity Dividend Per Share (₹)	-	1.00	1.00	2.00	2.00
Fixed Assets Turnover Ratio	0.43	0.52	0.50	0.44	0.54
EBIDTA Margin	37.9%	33.9%	37.9%	43.9%	47.4%
Interest Coverage (Finance cost / EBIDTA before exceptional items)	1.55	1.73	1.97	2.21	3.87
Net Debt Equity Ratio	1.02	0.85	0.77	0.43	0.40
Long Term Debt to EBIDTA	3.68	3.28	3.03	2.56	1.89