

FINANCIAL STATEMENTS

FINANCIAL HIGHLIGHTS (STANDALONE)

₹ in crores

Particulars	2017-18	2018-19	2019-20	2020-21	2021-22
REVENUE ACCOUNTS (₹ Crore)					
Revenue from Operations	4,212.05	5,118.33	4,313.99	2,897.53	3,642.74
Other Income	493.71	362.78	197.90	62.41	228.26
Total Income	4,705.76	5,481.11	4,511.89	2,959.94	3,871.00
EBIDTA before exceptional items	1,200.65	1,167.09	1,092.07	875.91	1,272.77
Depreciation & amortisation expense	364.21	365.02	369.27	358.07	327.69
Finance Costs	476.21	411.79	321.95	210.10	127.00
Exceptional items	659.18	-	(23.02)	-	-
Profit before Tax	(298.95)	390.28	423.87	307.74	818.08
Tax Expense	145.33	138.83	(73.94)	121.56	248.26
Profit for the year	(444.28)	251.45	497.81	186.18	569.82
CAPITAL ACCOUNTS (₹ Crore)					
Net carrying value of Property, plant & equipment and other intangibles	5,111.14	4,852.67	4,507.93	4,180.12	3,956.66
Capital Work in Progress (including capital advances)	282.40	391.26	120.65	48.59	32.09
Total Debt	3,140.18	2,818.37	2,246.32	1,601.83	1,271.68
Long Term Debt	3,140.18	2,818.37	2,246.32	1,402.48	874.87
Short Term Debt	-	-	-	199.35	396.81
Equity Share Capital (Net of Treasury Shares)	1,640.05	1,640.87	1,641.90	1,642.33	1,639.67
Other Equity	8,237.42	8,526.61	7,758.30	9,990.01	11,848.04
Total Equity	9,877.47	10,167.48	9,400.20	11,632.34	13,487.71
RATIOS					
Book Value Per Share (₹)	60.23	61.96	57.24	70.81	82.04
Market Price Per Share (₹)	72.80	72.60	43.03	87.85	302.20
Earning Per Share (Basic) (₹)	(2.71)	1.53	3.03	1.13	3.47
Earning Per Share (Diluted) (₹)	(2.71)	1.53	3.03	1.13	3.46
Market Capitalisation (₹ Crore)	11,939.60	11,913.93	7,067.07	14,431.88	49682.64
Equity Dividend Per Share (₹)	-	1.00	1.00	2.00	2.00
Fixed Assets Turnover Ratio	0.79	1.02	0.90	0.63	0.82
EBIDTA Margin	25.5%	21.3%	24.2%	29.6%	32.9%
Interest Coverage (Finance cost / EBIDTA before exceptional items)	1.76	1.95	2.25	2.46	7.44
Net Debt Equity Ratio	0.30	0.25	0.19	0.12	0.08
Long Term Debt to EBIDTA	2.62	2.41	2.06	1.60	0.69