### PIOMBINO STEEL LIMITED

6<sup>th</sup> Floor, Grande Palladium, 175, CST Road, Kalina, Santacruz (East), Mumbai 400 098 Ph. No: +91 22 6854 2400 CIN: U27320MH2018PLC374653 Website: <u>https://www.jsw.in/groups/piombino-steel-limited</u>

Date: January 16, 2024

#### To, **The General Manager (CRD) BSE Limited** Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalai Street,

Mumbai - 400 001

ISIN Number	INE022708056
Script Code	973997

#### Sub: <u>Newspaper Publication of unaudited Financial Results of the Company for the</u> <u>quarter ended on December 31, 2023.</u>

Dear Sir/Madam,

Pursuant to Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of newspaper cuttings of unaudited standalone financial results of the Company for the quarter ended on December 31, 2023, as published on January 15, 2024 in the Financial Express, all editions.

We request you to take the above on records.

Thanking you,

Yours faithfully, For Piombino Steel Limited

Alok Kumar Mishra Company Secretary & Compliance Officer M. No.: A-15967

Encl.: As above

## **FINANCIAL EXPRESS**

#### continued from previous page

Financial Parameters (FY 2023) (Rs. lakhs)	Nova Agritech Limited (Consoli- dated)	Aries Agro Limited (Consoli- dated)	Aimco Pesticides Limited (Consoli- dated)	Basant Agrotech Limited (Standalone)	Best Agrolife Limited (Standalone)	Bhagiradha Chemicals & Industries Ltd (Consoli- dated)	Heranba Industries Limited (Standalone)	India Pesticides Limited (Standalone)	Madras Fertilizers Limited (Standalone)	Dharmaj Crop Guard Limited (Standalone)
Revenue from Operations	21055.54	47,223.59	20,619.29	54,926.03	1,49,996.20	50,209.13	1,32,438.00	88,493.50	3,44,709.00	53,355.10
Total Income	21093.35	48,107.54	20,730.93	55,019.32	1,51,004.91	50,335.03	1,33,796.00	89,812.80	3,46,140.00	53,805.90
EBITDA	3871.88	4,774.49	210.19	3,592.57	8,604.47	7,732.51	16,106.00	19,755.80	32,213.00	4,737.70
EBITDA Margin	18.39%	10.11%	1.02%	6.54%	5.74%	15.40%	12.16%	22.32%	9.34%	8.88%
PAT	2048.95	1,592.95	(218.53)	1,838.49	4,708.11	4,515.16	11,011.00	14,447.80	18,533.00	3,311.00
PAT Margin	9.73%	3.37%	(1.060)%	3.35%	3.14%	8.99%	8.31%	16.33%	5.38%	6.21%
Operating Cash Flow	544.94	5,450.39	(1,112.73)	(2005.42)	(12,801.20)	1389.41	12,250.00	4,592.70	68,737	(741.50)
Net debt	(1,079.69)	3,710.75	6,406.56	12,963.82	14,412.06	(2,308.73)	(21,125.00)	(16,585.90)	92,049.00	3,319.60
Debt/Equity ratio	1.11	0.39	0.27	0.74	0.78	0.16	0.11	0.00	(5.20)	0.16
Return on Capital Employed (ROCE) (in %)	27.25	14.41	(0.67)	10.25	14.25	18.94	16.80	25.62	27.08	12.52
Net Worth	6,387.97	24,285.28	4,628.39	17,093.88	35,949.52	31,324.97	81,611.00	77,500.40	(28,707.00)	32,142.90
Return on Equity (in %)	38.27	6.82	(4.52)	11.34	14.02	17.95	14.39	20.44	(46.77)	16.30

#### Weighted average cost of acquisition

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There has been no issuance of Equity Shares or convertible securities during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholder, or . shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transaction or multiple transactions combined together over a The Offer Price of ? [•] has been determined by our Company in consultation with the Selling Shareholder and span of rolling 30 days.

Promoter / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the the section titled "Risk Factors" on page 29 of the RHP or any other factors that may arise in the future and you may lose all or part of your investments.

transaction), not older than 3 years prior to the date of the RHP irrespective of the size of transactions, is as below:

#### Primary transactions:

#### Except as disclosed below, there have been no primary transactions in the last three years preceding the date of the RHP:

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
January 6, 2023	5,00,000	10	25	Further Issue	Cash	125.00
Weighted average cos	t of acquisition (WACA)		25			

Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price* (i.e. ₹39)	Cap Price* (i.e. ₹41)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA^	Nil	Ni
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA^	Nil	NI
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	25^^	1.56 times	1.64 times

\* There were no primary/new issue of shares (equity / convertible securities) or secondary sales / acquisition of shares of shares (equity / convertible securities) transactions in last 18 months from the date of the Red Herring Prospectus.

\*\* There were no primary issuances/ secondary transactions other than 5,00,000 Equity Shares to Nova Agritech Limited Employees Welfare Trust on January 6, 2023, in last 18 months and three years prior to the date of the Red Herring Prospectus.

\* To be updated at Prospectus stage.

Explanation for Offer Price / Cap Price being [.] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [.] above) along with our Company's key performance indicators and financial ratios for the six months ended September 30, 2023 and the Fiscals 2023, 2022and 2021.

#### \*To be included at Prospectus Stage

Explanation for Offer Price / Cap Price being [ • ] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) in view of the external factors which may have influenced the pricing of the Offer.

#### \*To be included at Prospectus Stage

the BRLMs, on the basis of the demand from investors for the Equity Shares through the Book Building Process. Our Company in consultation with the Selling Shareholder and the c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions where BRLMs, is justified of the Offer Price in view of the above gualitative and guantitative parameters. The trading price of the Equity Shares could decline due to the factors mentioned in

#### For further details, please see the chapter titled "BASIS OF OFFER PRICE" beginning on page 114 of the RHP.

### THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"). Our Company and the Selling Shareholder, may in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which onethird shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with SEBI ICDR Regulations, In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and upto ₹ 10.00 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors\* and not less than 35% of Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, (expect Anchor Investors), are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of RIBs in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, please see the chapter titled "Offer Procedure" beginning on page 404 of the RHP. Bidders/Applicants should ensure that DP ID. PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs and NIIs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 221 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 447 of the RHP.

#### LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 2000.00 lakhs divided into 10,00,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid-up Equity share capital of our Company is ₹1304.05 lakhs divided into 6,52,02,740 Equity Shares of face value of ₹ 2/- each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 82 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of 9000 Equity Shares of face value ₹10/- each to Sambasivarao Yeluri and 1000 Equity Shares of face value ₹10/- each to Kalyana Chakravarthy. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 82 of the RHP.

LISTING: The Equity Shares, once offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated June 01, 2023 and May 31, 2023, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A copy of the RHP and the Prospectus has been or shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 447 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 384 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 387 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 387 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adeguacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 29 of the RHP.

# ASBA\* | Simple, Safe, Smart way of Application!!!

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023.

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 404 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as the Sponsor Bank for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS

UNIFIED PAYMENTS INTERFACE

# KEYNOTE

#### Keynote Financial Services Limited

The Ruby, 9" Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 Tel: +91 22 6826 6000; E-mail: mbd@keynoteindia.net Website: https://keynoteindia.net Investor grievance e-mail: investors@keynoteindia.net Contact person: Radha Kirthivasan/ Sunu Thomas SEBI Registration No: INM000003606



Bajaj Capital Limited
Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India
Tel: +91 11 4169 3000; E-mail: info@bajajcapital.com
Website: www.bajajcapital.com
Investor grievance e-mail: info@bajajcapital.com
Contact person: P. Balraj
SEBI Registration No: INM000010544

B	Bigshare	Services	Pvt.	Ltd.	
Bigsh	are Services Privat	e Limited			
Office	No S6-2, 6th Floor, F	Pinnacle Business P	ark, Next	to Ahura Centre,	
Mahak	ali Caves Road, And	theri (East) Mumbai	-400093	India	

Email: ipo@bigshareonline.com; Investor grievance email: investor@bigshareonline.com

Neha Soni NOVA AGRITECH LIMITED Sy.No.251/A/1.Singannaguda Village, Mulugu Mandal, Siddipet Medak Telangana - 502279 Tel: +(91) 84 54253446; E-mail: ipo@novaagri.in Website: www.novaagri.in

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer-related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode or other means.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP before applying in the Offer. A copy of the RHP befo Limited at www.bajajcapital.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

Tel: +91 22 6263 8200; Facsimile: +91 22 6263 8280

SEBI Registration Number: INR000001385

Contact Person: Jibu John; Website: www.bigshareonline.com

**REGISTRAR TO THE OFFER** 

A.11

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, NOVA AGRITECH LIMITED: Tel: +91 22 6826 6000 and Bajaj Capital Limited, Tel: +91 14 169 3000 and Syndicate Members: Keynote Capitals Limited, Tel: +91 22 6826 6000 and Bajaj Capital Limited, Tel: +91 22 6826 6000 and Eagle Limited, Tel: +91 22 6 +91 22 6826 6000-3 and Just Trade Securities Limited, Telephone: + 11 41693000 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Ltd.; Axis Capital Ltd.; Centrum Broking Limited; HDFC Securities Ltd.; KJMC Capital Market Services Ltd.; KJMC Capital Market Service Investment Limited (Edelweiss Broking Limited); Prabhudas Lilladher Pvt Ltd.; Pravin Ratilal Share and Stock Brokers Ltd.; Religare Broking Ltd.; RR Equity Brokers Pvt. Ltd.; SBICAP Securities Limited; Sharekhan Ltd.; SMC Global Securities Ltd.; and Yes Securities (India) Ltd.

ESCROW COLLECTION BANK, PUBLIC OFFER BANK, REFUND BANK AND SPONSOR BANK: Axis Bank Limited. | UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For NOVA AGRITECH LIMITED

On behalf of the Board of Directors

Sd/-

Neha Soni

Company Secretary and Compliance Officer

NOVA AGRITECH LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated January 12, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs. i.e., Keynote Financial Services Limited at https://keynoteindia.net and Bajaj Capital Limited at www.bajajcapital.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.nseindia.com and the website of the SE at www.nseindia.com and the website of the Company at www.novaagri.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 29 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities described in this announcement may not be released in the United States. This announcement does not constitute an offer of securities described in this announcement does not constitute and may not be released in the United States. This announcement does not constitute and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities described in this announcement may not be offered or sold in the United States. of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities is being made in the United States. CONCEPT

Under The Provisions of The Securitisation and Reconstruction of Financial Assets and Enforcement of

# CLASSIFIEDS

Place: Siddipet, Telangana Date: January 15, 2024

#### PUBLIC NOTICE

Notice is hereby given that the following Authorised Person is/are no longer affiliated as Authorised Person (AP) of M/s. Motilal Oswal Financial Services Limited Member of NSE (Member ID-10412) BSE (Member ID-446) MCX



PIOMBINO STEEL LIMITED

Registered Office: 6th Floor, Grande Palladium, 175, CST Road, Kolivery Village, MMRDA Area, Kalina, Santacruz East, Mumbai 400 098 CIN: U27320MH2018PLC374653

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

			1 - 1	-	1.00
		55	1.41		A 1
_	_	_	_		_

OTHER

## CHANGE OF NAME

I, ATUL VASANTRAO **GURALE alias ATUL VAS-**ANTRAO GURHALE alias ATUL GURHALE alias GURALE ATUL VAS-ANTRAO S/O, VAS-ANTRAO ANNARAO GURHALE R/O- 92 Lokmanya-Chawl No-1 Akurli-Road Vadara-Pada Hanuman-Nagar Kandivali-East Mumbai Maharashtra-400101, have changed my-name to ATUL VASANTRAO GURALE.

0040708380-1

#### "IMPORTANT"

Whilst care is taken prior to acceptance advertising copy, it is not possible to verify its contents. The Indian Express Limited cannot be held responsible for such contents, nor for any loss or damage nourred as a result of transactions with umpanies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advartisers or otherwise acting on an advortisement is any manner whatsoever. Registered letters are not accepted in response to box number dvertisement."

	Son : MD Person Number 9741 H COLONY, 042, MADH	Authorised Person Registration Date 25-January-2022 28-January-2022 25-January-2022 KOLAR ROAD, YA PRADESH /	the der and pul 1. M/s Mohan Mukim "All tha admea Sharifa
Registration NSE AP0297148721 BSE AP01044601129 MCX MCX/AP/150867 Address of AP : A 75 RAJHARS BHOPAL - 462 SH NO. LB 8, M STATION KE SA	Number 9741 7 H COLONY, 042, MADH	Registration Date         25-January-2022         28-January-2022         25-January-2022         25-January-2022         KOLAR ROAD,         YA PRADESH /	Mohan Mukim "All tha admea
BSE AP01044601129 MCX MCX/AP/150867 Address of AP : A 75 RAJHARS BHOPAL - 462 SH NO. LB 8, M STATION KE SA	H COLONY 042, MADH	28-January-2022 25-January-2022 KOLAR ROAD, YA PRADESH /	Mukim "All tha admea
MCX MCX/AP/150867 Address of AP : A 75 RAJHARS BHOPAL - 462 SH NO. LB 8, M STATION KE SA	H COLONY 042, MADH	25-January-2022 KOLAR ROAD, YA PRADESH /	"All that admea
Address of AP : A 75 RAJHARS BHOPAL - 462 SH NO. LB 8, M STATION KE SA	H COLONY 042, MADH	, KOLAR ROAD, YA PRADESH /	admea
BHOPAL - 462 SH NO. LB 8, M STATION KE SA	042, MADH	YA PRADESH /	
	Contraction of the operation of the	AR COMP, RANI KAMLAPATI IBGANJ, BHOPAL - 462 016,	No. 1/0 The bo amoun togethe till the d
Reasons : Non-adherence	to Complia	ince	a Secu
In case of any queries, investor Financial Services Limited) at the date of issuing this notice:			immov Capital the stip 13(4) c
Motilal Oswal Tower, Rahimtulla Prabhadevi, Mumbai - 400 025.	ah Sayani R	oad, Opposite Parel ST Depot, Sd/-	the san thereur Limited right to
		Authorised Signatory	also ha value o

Under The Provisions of The Securitisation and Reconstruction of Fin SecurityInterestAct, 2002 ("The Act") and The SecurityInterest (Enforce The undersigned being the authorised officer of UGRO Capita exercise of the powers conferred under Section 13(2) of the A Demand Notice(s) under Section 13(2) of the Act, calling upon the the amount mentioned in the respective notice(s) within 60 day said notice. The undersigned reasonably believes that the borrow the demand notice(s), therefore the service of the demand notice and publication as per the Rules. The contents of the demand notice	ment) Rules, 2002 ("The Rules") I Limited under the Act and in ct, read with the Rule 3, issued e following borrower(s) to repay s from the date of receipt of the er(s) are avoiding the service of e is being affected by affixation ce(s) are extracted herein below:
Name of the Borrower(s) & LAN	Demand Notice Date Amount
1. M/s. KGN Cosmetic Center 2. Mr. Mohammad Mukim Mohammad Maniyar 3. Mrs. Sajida Khatun Mohammad Mukim Maniyar. Account no. HCFMHOSEC00001040046	Rs. 39,21,824/- as on 05-12-2023
Description Of Immovable Property /Properties "All that piece and parcel of the immovable property situate	the second s
admeasuring 349 Sq. Ft and Flat No-4 admeasuring 454 So Sharifa Complex, Near Mahapoli Bus Stop, Bhiwandi Wada No. 1/6 Paiki, Village: Mahapoli, Taluka - Bhiwandi, District The borrower(s) are hereby advised to comply with the demand	Road, Survey No. 70 Hissa Thane – 421302".
amount mentioned therein and hereinabove within 60 days fr together with applicable interest, late payment penalty, bounce of till the date of realization of the payment. The borrower(s) may m a Secured Creditor and the loan facility availed by the borrower immovable property(ies) being the secured asset(s) mortgaged Capital Limited. In the event, the borrower(s) are failed to disch the stipulated time, U GRO Capital Limited shall be entitled to exe 13(4) of the Act to take possession of the Secured Asset(s) incl the same by way of sale or by invoking any other remedy availa thereunder in order to realize the dues in the loan account of t Limited is also empowered to ATTACH AND/OR SEAL the Secure right to sale or transfer. Subsequent to the sale of the Secured A also has a right to initiate separate legal proceedings to recover value of the Secured Asset(s) is insufficient to cover the dues p GRO Capital Limited. This remedy is in addition and independent to U GRO Capital Limited under any other law. The attention Section 13(8) of the Act in respect of time available, to redeem th to Section 13(13) of the Act, whereby the borrower(s) are restra or dealing with the Secured Asset(s) or transferring the same by (other than in ordinary course of business) any of the Secure consent from U GRO Capital Limited and non-compliance of the under Section 29 of the Act. The copy of the demand notice(s) is and the borrower(s) may, if they so desire, collect the same from Place: Thane, Maharashtra Date : 16.01.2024. For U GRO Capital Limited (authoris	harges, cost and expenses etc. the that U GRO Capital Limited is s) is a secured debt against the by the borrower(s) with U GRO arge their liabilities in full within rcise all the rights under Section uding but not limited to transfer ble under the Act and the Rules he borrower(s). U GRO Capital ed Asset(s) before enforcing the sset(s), U GRO Capital Limited r the balance dues, in case the ayable by the borrower(s) to U t of all other remedies available of the borrower(s) is invited to he Secured Asset(s) and further ined/prohibited from disposing way of sale, lease or otherwise ( Asset(s) without prior written above is an offence punishable available with the undersigned the undersigned. al Gupta, Authorised Officer

Sr.	103-03-04-040-040-0		Quarter ended	1	Nine Mont	ths ended	Year ender
or. No.	Particulars	31.12.2023 (Unaudited)	30.09.2023 (Unaudited)	31.12.2022 (Unaudited)	31.12.2023 (Unaudited)	31.12.2022 (Unaudited)	31.03.2023 (Audited
1 2	Total Income from Operations Net Profit / (Loss) for the period/ year (before Tax, Exceptional and/ or Extraordinary items)	114.49 64.73	162.38 64.94	58.08	281.05 201.55	14.48 173.32	45.46 224.70
3	Net Profit / (Loss) for the period/ year before tax (after Exceptional and/or Extraordinary items)	64.73	64.94	58.08	201.55	173.32	224.70
4	Net Profit / (Loss) for the period/ year after tax (after Exceptional and/ or Extraordinary items)	48.39	48.60	43.46	150.77	129.70	168.04
5	Total Comprehensive Income/ (Loss) for the period/ year (after tax) and other comprehensive income (after tax)	48.39	48.60	43.46	150.77	129.70	168.04
6 7	Paid up Equity Share Capital Reserves (excluding Revaluation Reserves)	6,092.92 411.82	6,092.92 363.42	6,092.92 222.70	6,092.92 411.82	6,092.92 222.70	6,092.92 261.05
8	Securities Premium Account	NA	NA	NA	NA	NA	NA
9	Net worth	6,504.74	6,456.34	6,315.62	6,504,74	6,315.62	6,353.96
10	Paid up Debt Capital / Outstanding Debt	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
11	Outstanding Redeemable Preference Shares	NA	NA	NA	NA	NA	N/
12 13	Debt Equity Ratio Earnings Per Share (of Rs. 10 each)	0.46	0.46	0.40	0.46	0.40	0.41
	Basic (Rs.)	0.08	0.08	0.07	0.25	0.21	0.28
	Diluted (Rs.)	0.08	0.08	0.07	0.25	0.21	0.28
14	Capital Redemption Reserve	NA	NA	NA	NA	NA	N/
15	Debenture Redemption Reserve	250.00	250.00	NA	250.00	NA	246.58
16 17	Debt Service Coverage Ratio Interest Service Coverage Ratio	0.06	0.06	1.75	0.16	1.75	0.19
Note		1.75	1.10	1.10	1.02	1.19	1.72
(i) Ti u ir a lii	he above is an extract of the detailed format nder Regulation 52 of the SEBI (Listing Oblig formation on the quarter and annual finant vallable on the websites of the Stock Excl mited.	ations and Disc clal results includ nange at www.b	losure Requiren ding details req	tents) Regulation uired under the	ns, 2015 (SEBI Regulation 52 (	LODR Regulation (4) of SEBI LOD	ns). The detaile R Regulations
(iii) D P	ebt-Equity Ratio = Total borrowings/ Total equebt Service Coverage Ratio = Profit/(loss) borrincipal repayments during the period).	efore tax, finand		100000000000000000000000000000000000000			
(w)in	terest Service Coverage Ratio = Profit before	e vax, imanoe oo	акапа ехсериот	an nemasi amang	0036		no Steel Limiter Sd/
	te: 15 <sup>n</sup> January, 2024 ce: Mumbai					D	ivyakumar Bhai Directo DIN: 08568679