

PIOMBINO STEEL LIMITED

6th Floor, Grande Palladium, 175, CST Road, Kalina, Santacruz (East), Mumbai 400 098

Ph. No: +91 22 6854 2400 CIN: U27320MH2018PLC374653

Website: <https://www.jsw.in/groups/piombino-steel-limited>

PSL/ CS/ 2022-23

Date: March 17, 2023

The Manager
Listing Department (Wholesale Debt Segment)
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai — 400 001.

Scrip Code: 973997

Ref: ISIN: INE022708056

Sub: Submission of application by Piombino Steel Limited (“Company”) to BSE under Regulation 59 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“Listing Regulations”) for approval of amendment of Bond Trust Deed (as defined below).

Dear Sir,

The Company intends to submit application with BSE Limited under Listing Regulations for seeking its approval for amendment of the amended and restated bond trust deed dated 12th March 2022 (“**Bond Trust Deed**”, which expression shall include all amendment, modifications and supplements thereto from time to time), executed amongst the Company, West Waves Maritime & Allied Services Private Limited and Catalyst Trusteeship Limited (as the “Trustee”), in relation to the issue and allotment of redeemable, rated, listed, non-convertible bonds having a face value of Rs. 10,00,000 (Rupees Ten Lakhs only) (“**Bonds**”) each and aggregating up to Rs. 2,500,00,00,000 (Rupees Two Thousand Five Hundred Crores only) for the purpose of providing the Company the right to revoke/withdraw the call option notice with the consent of Trustee (acting on the written instruction of all the bond holders).

We request you to kindly take the above information on record.

Your faithfully,

For Piombino Steel Limited

Alok Kumar Mishra
Company Secretary & Compliance Officer
M. No. A-15967

