



Statement of Unaudited Consolidated Financial Results for the Quarter and Six Months Ended 30.09.2017
 (₹ Crore)

Particulars	Quarter Ended	Six Months Ended	Quarter Ended
	30-Sep-17	30-Sep-17	30-Sep-16
	Unaudited	Unaudited	Unaudited
Total Income from Operations	2,049.04	4,280.68	2,047.02
Net Profit after tax, Non Controlling Interests and Share of Profit of an Joint Venture / Associates	296.89	514.17	217.39
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	611.83	938.80	398.30
Paid-up Equity Share Capital (net of treasury shares) (Face Value of ₹ 10 per share)	1,637.25	1,637.25	1,627.47
Earning Per Share (not annualised)			
Basic EPS (₹)	1.81	3.14	1.34
Diluted EPS (₹)	1.81	3.14	1.34
Key Standalone Information :			
Total Income from Operations	938.79	2,060.90	815.39
Profit/(Loss) before tax	127.92	220.10	22.76
Profit/(Loss) after tax	71.60	123.17	(8.31)

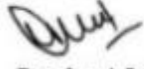
Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on www.jsw.in, www.bseindia.com and www.nseindia.com.

Notes :

- The Group is engaged in only one segment viz. "Generation and Sale of Power".
- The Management has initiated exercise of assessing recoverable amounts, in terms of Indian Accounting Standard 36, 'Impairment of Assets', in respect of net carrying amounts of property, plant and equipment of ₹ 23.94 crore, goodwill of ₹ 5.06 crore, intangible assets of ₹ 87.28 crore and investment of ₹ 24.36 crore having regard to substantial delay in resuming operations. Impairment, if any, shall be recognised upon conclusion of the aforesaid exercise.
- The Management has, based on estimates of values of its business, assessed the net carrying amounts of property, plant and equipment of ₹ 4.12 crore, capital work in progress of ₹ 259.42 crore and capital advances of ₹ 6.19 crore as at September 30, 2017 relating to a project of the Group, which is on hold due to various reasons and concluded that they are recoverable. In making the said assessment, the factors considered include likely favourable impact of government policies, commencement of commercial operations, operational margins, power supply agreements, etc.
- Comparative financial information has been regrouped and reclassified, wherever necessary, to correspond to the figures of the current quarter/period.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 1, 2017. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter and six months ended September 30, 2017.

For and on behalf of the Board of Directors

Place : Mumbai
Date : 01.11.2017


Prashant Jain
Jt. Managing Director & CEO