



SEC / JSWEL
9th March, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 533148	National Stock Exchange of India Limited “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Code: JSWENERGY- EQ
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Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures

Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated 6th August, 2019, informing that the Board of Directors of the Company had approved the raising of funds upto Rs.2,500 crore through the issuance of Redeemable Non-Convertible Debentures by way of Private Placement and had authorized the Finance Committee to decide on all matters relating to the proposed issuance of the Debentures including finalization and approval of the detailed terms of issue, please note that at its meeting held today, the Finance Committee approved the allotment of 1,750 Secured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures of ₹10,00,000 (Rupees Ten Lakhs) each aggregating to ₹1,75,00,00,000 (Rupees One Hundred Seventy Five Crore only).

The details are as follows:

Particulars	Terms
Issuer	JSW Energy Limited
Type of Securities	1,750 Secured, redeemable, rated, listed, taxable, non-convertible debentures bearing a face value of Rs.10,00,000 each
Issue Size	Rs.175,00,00,000
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited



Particulars	Terms
Tenor	1074 days from deemed date of allotment Date of Allotment: 9 th March, 2021 Date of Maturity: 16 th February, 2024
Coupon Rate	Benchmark 12 month T-bill Rate + 3.25% p.a.
Schedule of payment of coupon	2 nd March, 2022 23 rd February, 2023 16 th February, 2024
Schedule of payment of principal	Bullet repayment at the end of 1074 days from the date of allotment i.e. 16th February, 2024
Charge/security, if any, created over the asset	Secured by way of first pari passu charge by way of hypothecation or mortgage (as applicable), on the movable and immovable Fixed Assets as may be identified and notified by the Issuer in the Debenture Trust Deed and the Security Documents, with minimum fixed asset coverage of 1.20 times of the aggregate face value of NCDs outstanding to be maintained at all times. The Issuer shall have good title to assets, to be provided as security.
Special right/interest/privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA



JSW Energy Limited

Regd. Office : JSW Centre
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

CIN: L74999MH1994PLC077041
Phone: 022 – 4286 1000
Fax: 022 – 4286 3000
Website: www.jsw.in

Particulars	Terms
Details of redemption of debentures	At Par

We request you to take the same on record.

Yours faithfully,
For **JSW Energy Limited**



Monica Chopra
Company Secretary and Compliance Officer

CC:

Central Depository Securities (India) Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	National Securities Depository Limited Trade World, 4 th Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel, Mumbai - 400 013
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Part of O. P. Jindal Group