



Regd. Office : JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
CIN. : L27102MH1994PLC152925  
Phone : +91 22 4286 1000  
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Website : www.jsw.in

Ref: JSWSL: SEC: MUM:SE: 2019-2020

09<sup>th</sup> October 2019

<b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 <b>NSE Symbol: JSWSTEEL</b>  <i>Kind Attn.: Mr. Hari K, President (Listing)</i>	<b>2. BSE Limited</b> Corporate Relationship Dept. Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61 <b>Scrip Code No.500228.</b>  <i>Kind Attn: The General Manager (CRD).</i>
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**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Offering Memorandum in relation to the Company’s issuance of US\$ 400 Million fixed rate senior unsecured notes due 2025**

Dear Sir,

Further to our letter dated 4<sup>th</sup> October 2019, we are pleased to inform that the offering memorandum in relation to our issuance of US\$ 400 Million fixed rate senior unsecured notes due 2025 in international markets in accordance with Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations, is available on the following link:

<https://links.sgx.com/1.0.0/prospectus-circulars/35637>

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Listing Regulations.

Thanking you.

Yours faithfully,  
For **JSW STEEL LIMITED**

**Lancy Varghese**  
Company Secretary

cc:

<b>1. Singapore Exchange Securities Trading Limited</b> 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589 Hotline: (65) 6236 8863 Fax: (65) 6535 0775
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