



Ref: JSWSL: SEC: MUM:SE: 2019-2020

September 01, 2019

<b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 <b>NSE Symbol: JSWSTEEL</b>  <b>Kind Attn.: Mr. Hari K, President (Listing)</b>	<b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. <b>Scrp Code No.500228</b>  <b>Kind Attn: The General Manager (CRD).</b>
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**Sub: Filing of the Orders of the National Company Law Tribunal, Mumbai & Ahmedabad Benches sanctioning the Scheme of Amalgamation of Dolvi Minerals and Metals Private Limited and Dolvi Coke Projects Limited and JSW Steel Processing Centres Limited and JSW Steel (Salav) Limited with JSW Steel Limited and their respective Shareholders ('the Scheme' or 'this Scheme') with the jurisdictional Registrar of Companies – Intimation and disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("LODR Regulations")**

Dear Sir/Madam,

This is with reference to our letter dated October 25, 2018 informing you about the decision of the Board of Directors of the Company approving the Scheme of Amalgamation of Dolvi Minerals & Metals Private Limited ('**DMMPL**' or '**the Transferor Company 1**') and Dolvi Coke Projects Limited ('**DCPL**' or '**the Transferor Company 2**') and JSW Steel Processing Centres Limited ('**JSPCL**' or '**the Transferor Company 3**') and JSW Steel (Salav) Limited ('**JSW Salav**' or '**the Transferor Company 4**') with JSW Steel Limited ('**JSW Steel**' or '**the Transferee Company**') AND their respective shareholders ('**the Scheme**' or '**this Scheme**') pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

We had further vide our letters dated June 07, 2019 and August 14, 2019 informed you that the Hon'ble National Company Law Tribunal, Mumbai Bench (**NCLT Mumbai**) and the Hon'ble NCLT Ahmedabad (**NCLT Ahmedabad**) had pronounced the order sanctioning the Scheme on 06<sup>th</sup> June, 2019 and August 14, 2019 respectively, with "Appointed Date" of April 01, 2019 .

We now hereby inform you that the Certified copy of the Orders of both the NCLT Mumbai & NCLT Ahmedabad, have been received and filed by DMMPL, DCPL, JSPCL, JSW Salav and JSW Steel with the jurisdictional Registrar of Companies on September 01, 2019 and that the Scheme has become effective.

Kindly take the above on your record.

Thanking you,

Yours faithfully,  
For **JSW STEEL LIMITED**

  


**Lancy Varghese**  
**Company Secretary**