



EKA INFRA CONSULTANTS

EKA INFRA CONSULTANTS PRIVATE LIMITED

B-511A, KANAKIA WALL STREET,  
ANDHERI KURLA ROAD, HANUMAN NAGAR,  
ANDHERI EAST, MUMBAI - 400 093, INDIA

Our ref: 23-24/EKA/J0053/SS/816

Your ref: P.O.No. JPL/22-23/0930007271

September 6, 2023

**FAO: The Board of Directors**

**JSW Infrastructure Limited**

JSW Centre,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051,  
Maharashtra, India

**JSW Jaigarh Port Limited**

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2.00 each (the “Equity Shares”) of JSW Infrastructure Limited (the “Company” and such offer, the “Offer”)**

We, Eka Infra Consultants Private Limited (Eka Infra), consent to our name being inserted as an “expert” as defined under Section 2(38) read with Section 26(5) and other applicable provisions of the Companies Act, 2013, as amended in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) and thereafter to be filed with Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), as well as in other documents in relation to the Issue (the “Issue Documents”).

The following details with respect to us may be disclosed in the Offer Documents:

Name:	Eka Infra Consultants Private Limited
Professional Registration Number:	CIN: U74999MH2018PTC310776
Address:	B-511A, Kanakia Wall Street, Andheri Kurla Road, Hanuman Nagar, Andheri East, Mumbai - 400 093, India
Telephone:	+91 22 6239 6003
Email:	sajith.sreedharan@ekainfra.com

We further consent to mention in the Issue Documents, details of the “**DPR for the Proposed Expansion of the LPG Terminal at Jaigarh Port**”, issued by us to the Company (included as **Annexure A**). This letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC, pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers to the Issue (“**BRLMs**”) in connection with the Issue.

We represent that our execution, delivery, and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).



**EKA** INFRA CONSULTANTS

**EKA INFRA CONSULTANTS PRIVATE LIMITED**

B-511A, KANAKIA WALL STREET,  
ANDHERI KURLA ROAD, HANUMAN NAGAR,  
ANDHERI EAST, MUMBAI - 400 093, INDIA

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. Further, we are not in any way connected with or related to the Company, its promoters, promoter group, its key managerial personnel, its directors, its group companies, or directors of its group companies, the BRLMs or their affiliates.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours Sincerely,

For and on behalf of Eka Infra Consultants Private Limited

**Authorized signatory**

Name: Sajith Sreedharan, Managing Director, Eka Infra Consultants Private Limited

Date: 6-Sep-2023

**Cc:**

**Book Running Lead Managers or BRLMs**

**JM Financial Limited**

7<sup>th</sup> Floor, Cnergy,

Appasaheb Marathe Marg,



**EKA** INFRA CONSULTANTS

**EKA INFRA CONSULTANTS PRIVATE LIMITED**

B-511A, KANAKIA WALL STREET,  
ANDHERI KURLA ROAD, HANUMAN NAGAR,  
ANDHERI EAST, MUMBAI - 400 093, INDIA

Prabhadevi, Mumbai - 400 025  
Maharashtra, India

**Axis Capital Limited**

1<sup>st</sup> Floor, Axis House  
C-2 Wadia International Centre Pandurang Budhkar Marg  
Mumbai - 400 025  
Maharashtra, India

**Credit Suisse Securities (India) Private Limited**

9<sup>th</sup> Floor, Ceejay House Plot F  
Shiv Sagar Estate, Dr. Annie Besant Road, Worli  
Mumbai – 400 018  
Maharashtra, India

**DAM Capital Advisors Limited,**

One BKC, Tower C, 15<sup>th</sup> Floor, Unit No. 1511,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051  
Maharashtra, India

**HSBC Securities and Capital Markets India Pvt Ltd**

52/60 M. G. Road,  
Fort, Mumbai 400001  
Maharashtra, India

**ICICI Securities Limited**

ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi, Mumbai 400 025  
Maharashtra, India

**Kotak Mahindra Capital Company Limited**

1<sup>st</sup> Floor, 27 BKC  
Plot No. 27, 'G' Block  
Bandra Kurla Complex  
Bandra (E), Mumbai–400051,  
Maharashtra, India

**SBI Capital Markets Limited**

202, Maker Tower 'E'  
Cuffe Parade,  
Mumbai – 400005  
Maharashtra, India

**Legal Counsel to the Company as to Indian Law**



**EKA** INFRA CONSULTANTS

**EKA INFRA CONSULTANTS PRIVATE LIMITED**

B-511A, KANAKIA WALL STREET,  
ANDHERI KURLA ROAD, HANUMAN NAGAR,  
ANDHERI EAST, MUMBAI - 400 093, INDIA

**Khaitan & Co.**

One World Center, 10<sup>th</sup> & 13<sup>th</sup> Floors,  
Tower 1C, 841 Senapati Bapat Marg,  
Mumbai 400 013, Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Trilegal**

One World Centre,  
10<sup>th</sup> floor, Tower 2A & 2B,  
Senapati Bapat Marg, Lower Parel  
Mumbai 400 013  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to International Law**

**Linklaters Singapore Pte. Ltd**

One George Street #17- 01  
Singapore 049145



**EKA** INFRA CONSULTANTS

**EKA INFRA CONSULTANTS PRIVATE LIMITED**

B-511A, KANAKIA WALL STREET,  
ANDHERI KURLA ROAD, HANUMAN NAGAR,  
ANDHERI EAST, MUMBAI - 400 093, INDIA

**Annexure A: DPR for the Proposed Expansion of the LPG Terminal at Jaigarh Port**

**CONSENT LETTER FROM DPR AGENCY**

Date: September 6, 2023

To,  
**The Board of Directors**  
**JSW Infrastructure Limited**  
JSW Centre,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051,  
Maharashtra, India

**JSW Mangalore Container Terminal Pvt. Limited**

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2.00 each (the “Equity Shares”) of JSW Infrastructure Limited (the “Company” and such offer, the “Issue”)**

We, Grafix Engineering Consultants Pvt. Ltd., New Delhi, consent to our name being inserted as an “expert” as defined under Section 2(38) read with Section 26(5) and other applicable provisions of the Companies Act, 2013, as amended in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) and thereafter to be filed with Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), as well as in other documents in relation to the Issue (the “Issue Documents”).

The following details with respect to us may be disclosed in the Issue Documents:

Name: Grafix Engineering Consultants Pvt. Ltd  
CIN: U74900DL2009PTC285034  
Address: M-3 (2<sup>nd</sup> Floor), Hauz Khas, Sri Aurobindo Marg, New Delhi 110 016  
Telephone: 011-4185 0099  
Email: grafixdel@gecltd.com

We further consent to mention in the Issue Documents, details of the “**Expansion project report on Berth 14 Mechanism at New Mangalore Port**”, for the Proposed Expansion of the LPG Terminal at Jaigarh Port”, issued by us to the Company (included as **Annexure A**). This letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC, pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers to the Issue (“BRLMs”) in connection with the Issue.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. Further, we are not in any way connected with or related to the Company, its

---

**Grafix Engineering Consultants Pvt. Ltd.**

**M-3 (2<sup>nd</sup> Floor), Hauz Khas  
Sri Aurobindo Marg  
New Delhi – 110 016**

VIDEO CONFERENCE : 182.74.125.182 ♦ WEBSITE : [www.gecltd.com](http://www.gecltd.com)

**Phone : 011 – 4185 0099  
Fax : 011 – 4185 0010  
E-Mail : [grafixdel@gecltd.com](mailto:grafixdel@gecltd.com)**

**Registered Office:** M-3 (2<sup>nd</sup> Floor), Hauz Khas, Sri Aurobindo Marg, New Delhi - 110016

**CIN. U74900DL2009PTC285034**

promoters, promoter group, its key managerial personnel, its directors, its group companies, or directors of its group companies, the BRLMs or their affiliates.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Sincerely,

For and on behalf of [•]

**Authorized signatory**

Name: [•]

Date: September 6, 2023

**Cc:**

**Book Running Lead Managers or BRLMs**

**JM Financial Limited**

7th Floor, Cnergy,  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400 025  
Maharashtra, India

**Axis Capital Limited**

1st Floor, Axis House  
C-2 Wadia International Centre Pandurang Budhkar Marg  
Mumbai - 400 025  
Maharashtra, India

**Credit Suisse Securities (India) Private Limited**

9th Floor, Ceejay House Plot F  
Shiv Sagar Estate, Dr. Annie Besant Road, Worli  
Mumbai – 400 018  
Maharashtra, India

**DAM Capital Advisors Limited,**  
One BKC, Tower C, 15th Floor, Unit no. 1511,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051  
Maharashtra, India

**HSBC Securities and Capital Markets India Pvt Ltd**  
52/60 M. G. Road,  
Fort, Mumbai 400001  
Maharashtra, India

**ICICI Securities Limited**  
ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi, Mumbai 400 025  
Maharashtra, India

**Kotak Mahindra Capital Company Limited**  
1st Floor, 27 BKC  
Plot No. 27, 'G' Block  
Bandra Kurla Complex  
Bandra (E), Mumbai-400051,  
Maharashtra, India

**SBI Capital Markets Limited**  
Unit No. 1501, 15th floor, A & B Wing, Parinee Crescenzo Building, Plot C- 38, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai-400051, Maharashtra, India

**Legal Counsel to the Company as to Indian Law**

**Khaitan & Co.**  
One World Center, 10th & 13th Floors,  
Tower 1C, 841 Senapati Bapat Marg,  
Mumbai 400 013, Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Trilegal**  
One World Centre,  
10th floor, Tower 2A & 2B,  
Senapati Bapat Marg, Lower Parel  
Mumbai 400 013  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to International Law**

**Linklaters Singapore Pte. Ltd**  
One George Street #17- 01  
Singapore 049145