

Investment Banking

Date: 13th September, 2023

To,

The Board of Directors JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offer, the "Issue")

We, Kotak Mahindra Capital Company Limited, do hereby consent to act as book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Maharashtra at Mumbai ("RoC"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Logo	kotak* Investment Banking
Name	Kotak Mahindra Capital Company Limited
Address	1st Floor, 27BKC, Plot No. C-27, "G" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Telephone	(+91 22) 4336 0000
Facsimile	(+91 22) 6713 2445
Email	jswinfra.ipo@kotak.com
Investor Grievances Email	kmccredressal@kotak.com
Web Site	https://investmentbank.kotak.com/
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM00008704
CIN	U67120MH1995PLC134050

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Kotak Mahindra Capital Company LimitedCIN U67120MH1995PLC134050Registered Office:27BKCC - 27, "G" BlockBandra Kurla ComplexF +91 22 43360000Bandra (East), Mumbai - 400 051, India.Www.investmentbank.kotak.com



Investment Banking

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in 'Annexure A'.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue ("Book Running Lead Managers") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For Kotak Mahindra Capital Company Limited

Arun Mathew Compliance Officer

Encl.: As above



 Kotak Mahindra Capital Company Limited

 CIN U67120MH1995PLC134050

 Registered Office:

 27BKC

 C - 27, "G" Block
 T +91 22 43360000

 Bandra Kurla Complex
 F +91 22 67132445

 Bandra (East), Mumbai - 400 051, India.
 www.investmentbank.kotak.com



Investment Banking

Date: - 13th September, 2023

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1.	Registration Number	INM000008704
2.	Date of permanent registration/ Renewal of registration	February 1, 2014 (Date of Permanent Registration)
3.	Date of expiry of registration	NA
4.	If applied for renewal, date of application	NA

Kotak Mahindra Capital Company LimitedCIN U67120MH1995PLC134050Registered Office:27BKCC - 27, "G" BlockT +91 22 43360000Bandra Kurla ComplexF +91 22 67132445Bandra (East), Mumbai - 400 051, India.www.investmentbank.kotak.com

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Date: September 12, 2023

The Board of Directors JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai -400051, Maharashtra, India.

Dear Sir/Madam.

Sub: Proposed initial public offering of equity shares of face value of Rs.2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offer, the "Issue")

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the Red Herring Prospectus to be filed with the Registrar of Companies, Maharashtra, Mumbai, National Stock Exchange of India Limited and BSE Limited ("Stock Exchange(s)") and the Securities and Exchange Board of India, ("SEBI"). The following details with respect to us may be disclosed:

AXIS CAPITAL

Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: jswinfra.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel SEBI registration number: INM000012029

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market offer. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as Annexure A.

We authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be offered pursuant to the Offer, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully, For and on behalf of Axis Capital Limited

Authorized Signatory

Name: Gaurav Goyal **Designation: Senior Vice President**

Axis Capital Limited

(Erstwhile "Axis Securities and Sales Limited") SEBI Merchant Regn. No.: MB/INM000012029 SEBI Stock Broker Regn.No.: INZ000189931 Member of : BSE Ltd.National Stock Exchange of India Ltd. Metropolitan Stock Exchange of India Ltd.CIN No. U51900MH2005PLC157853 Corporate office: Axis House, 1st Floor, C-2, Wadi International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025. India. Tel No. : 91- 22 - 43252525 Web: www.axiscapital.co.in Registered office :

Axis House, 8th Floor, C-2, Wadia international Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025. India



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CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED

Plot F, Shivsagar Estate Dr. Annie Besant Road Worli Mumbai 400 018, India

Ceejay House, 9th Floor Phone +91 22 6777 3777 Fax +91 22 6777 3710 www.credit-suisse.com

CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGERS

Date: 9th May 2023

Τo,

The Board of Directors JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offer, the "Issue")

We, Credit Suisse Securities (India) Private Limited, do hereby consent to act as book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Logo: CREDIT SUISSE

Name: Credit Suisse Securities (India) Private Limited Address: Ceejay House, 9th Floor, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai Maharashtra - 400018, India Telephone Number: +91 22 6777 3885 E-mail: list.jswinfrastructureipo@credit-suisse.com Website: https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-inindia/ipo.html Contact Person: Abhishek Joshi Investor Grievance e-mail: list.igcellmer-bnkg@credit-suisse.com SEBI Registration Number: INM000011161 CIN: U67120MH1996PTC104392

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.



CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITEDCeejay House, 9th FloorPhone +91 22 6777 3777Plot F, Shivsagar EstateFax +91 22 6777 3710Dr. Annie Besant Roadwww.credit-suisse.comWorliMumbai 400 018, India

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company:

S. No.	Name of the entity	Number of Equity Shares	Percentage of Equity Shares
1.	Nil	Nil	Nil

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in 'Annexure A'.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue (**"Book Running Lead Managers"**) until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of Credit Suisse Securities (India) Private Limited

Authorized signatory Name: Abhishek Joshi Designation: Director



CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED

Ceejay House, 9th Floor Plot F, Shivsagar Estate Dr. Annie Besant Road Worli Mumbai 400 018, India Phone +91 22 6777 3777 Fax +91 22 6777 3710 www.credit-suisse.com

Cc:

Book Running Lead Managers

JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India

Axis Capital Limited

1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Mumbai - 400 025 Maharashtra, India

Credit Suisse Securities (India) Private Limited

9th Floor, Ceejay House Plot F Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai – 400 018 Maharashtra, India

DAM Capital Advisors Limited,

One BKC, Tower C, 15th Floor, Unit no. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Maharashtra, India

HSBC Securities and Capital Markets India Pvt Ltd

52/60 M. G. Road, Fort, Mumbai 400001 Maharashtra, India

ICICI Securities Limited

ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC Plot No. 27, 'G' Block Bandra Kurla Complex Bandra (E), Mumbai – 400051 Maharashtra, India

SBI Capital Markets Limited

202, Maker Tower 'E' Cuffe Parade



CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED

Ceejay House, 9th Floor Plot F, Shivsagar Estate Dr. Annie Besant Road Worli Mumbai 400 018, India Phone +91 22 6777 3777 Fax +91 22 6777 3710 www.credit-suisse.com

Mumbai – 400005 Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co

One World Center, 10th & 13th Floors, Tower 1C, 841 Senapati Bapat Marg, Mumbai 400 013, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre, 10th floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel Mumbai 400 013 Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Linklaters Singapore Pte. Ltd One George Street #17- 01 Singapore 049145

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Date: April 3, 2023

To,

The Board of Directors JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offering, the "Offer")

We, DAM Capital Advisors Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

	DAM
Logo:	CAPITAL
Name:	DAM Capital Advisors Limited
Address:	One BKC, Tower C, 15 th Floor Unit No. 1511, Bandra Kurla Complex,
	Bandra (East), Mumbai – 400 051, Maharashtra, India
Telephone number:	+91 22 4202 2500
E-mail:	jswinfra.ipo@damcapital.in
Website:	www.damcapital.in
Contact Person:	Akshay Bhandari / Gunjan Jain
Investor Grievance E-mail:	complaint@damcapital.in
SEBI Registration Number:	MB/INM000011336
CIN:	U99999MH1993PLC071865

We further confirm that the above information in relation to us is true and correct.

Further, we confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

DAM Capital Advisors Limited

One BKC, C-Wing, Unit No. 1511, G-Block, Bandra Kurla Complex, Mumbai – 400051. India. Tel. 022-4202 2500. SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137 SEBI Reg. No. (Research Analyst): INH00000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336 CIN: U99999MH1993PLC071865 info@damcapital.in www.damcapital.in



This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully, For and on behalf of **DAM Capital Advisors Limited**

him CL

Authorized Signatory Name: Sachin K. Chandiwal Designation: MD – Corporate Finance

Encl.: As above

Cc:

Khaitan & Co

10th & 13th Floors, Tower 1C One World Centre 841, Senapati Bapat Marg Mumbai 400 013 Maharashtra, India Telephone: +91 22 6636 5000

Trilegal

One World Centre 10th Floor, Tower 2A & 2B 841, Senapati Bapat Marg Mumbai 400 013 Maharashtra, India Telephone: +91 22 4079 1000

Linklaters Singapore Pte. Ltd.

One George Street #17-01 Singapore 049145 Telephone: +65 6692 5891

DAM Capital Advisors Limited

One BKC, C-Wing, Unit No. 1511, G-Block, Bandra Kurla Complex, Mumbai – 400051. India. Tel. 022-4202 2500. SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137 SEBI Reg. No. (Research Analyst): INH00000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336 CIN: U99999MH1993PLC071865 info@damcapital.in www.damcapital.in



Annexure A

Date: April 3, 2023

Re: Proposed initial public offering of equity shares (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offering, the "Offer")

1.	Registration Number:	MB/INM000011336
2.	Date of registration / Renewal of registration:	September 21, 2020
3.	Date of expiry of registration:	Permanent
4.	If applied for renewal, date of application:	Not Applicable
5.	Any communication from SEBI prohibiting DAM Capital Advisors Limited from acting as Book Running	Nil
	Lead Manager:	
6.	Any enquiry/investigation being conducted by SEBI:	Nil
7.	Period up to which registration/ renewal fees has been	September 14, 2025
	paid:	
8.	Details of any penalty imposed	Nil

Yours faithfully,

For and on behalf of **DAM Capital Advisors Limited**

Sachin Cl

Authorized Signatory Name: Sachin K. Chandiwal Designation: MD – Corporate Finance

DAM Capital Advisors Limited

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 banker in Category 1/ #/ #/ W subject to condition *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्राप्पेकटस तैयार कर संबंध बनाना, अंतिम आबंटन और अधिक आवेटन धनराशि व relating to the issue, determining financing structure, tie up *2. विनिधान सलाहकार! Investment Adviser *3. निर्गमनों का निम्नांकन 1 Underwriting of Issues. *4. संविभाग प्रबंध सेवाएं 1 Portfolio Management Services. *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन् advisory services. *6. परामर्शी या मलाहकार 1 Consultant or Adviser. (*जे लागू न हो उसे काट दें) (*Delete whichever are not applica 11. मर्चेंट बेंककार के लिए रजिस्ट्रीकरण कोड 11. Registration Code for the merchant bo 111. यह प्रमाणपत्र This Certificate of regiss 111. This Certificate shall be valid from तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोग and may be renewed as specified in regular Banker(s) Regulations, 1992. 	is in the rules and in a ना, निर्गमन से संबंधित ज का पतिदाय है। Manageme o of financlers, final allotr antice financlers, final allotr antice financlers, final allotr antice financlers, final allotr antice financlers, final allotr attaction shall be om suspend ई (मर्चेट बेंककार) विनिय	ccordance with Iानकारी एकत्र कर ent of any issue, ir inent and refund c aranti हैं। Manage e valid for ed or cane म, 1992 में वि urities and I	the regulations to ידו, बित्तपोषण संरच- nciuding preparation o of excess application r, Consultant or Advis INMOOO permanent, celled by the intifies है नवीकृत बि Exchange Boa आदे By ANUPMA C Italia प्रतिभूति क लिए और	carry out foll ता अवधारित क of prospectus, ga money. er to any issue 0011336 unless e Board केया जा सकेगा ard of India श द्वारा order	owing activities रना, वित्तवाताओं रे athering information including corporate है। a (Merchant मय बोर्ड



CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGERS

Date: September 12, 2023

To,

The Board of Directors JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offer, the "Issue")

We, HSBC Securities and Capital Markets (India) Private Limited, do hereby consent to act as book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the, red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Logo: **INSEC** Name: HSBC Securities and Capital Markets (India) Private Limited Address: 52/60, Mahatama Gandhi Road, Fort, Mumbai 400 001 Maharashtra, India Telephone Number: +91 22 6864 1289 E-mail: jswinfraipo@hsbc.co.in Website: https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market Contact Person: Rishi Tiwari Investor Grievance e-mail: investorgrieviance@hsbc.co.in SEBI Registration Number: INM000010353 CIN: U67120MH1994PTC081575

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company:

S. No.	Name of the entity	Number of Equity Shares	Percentage of Equity Shares
1.	NIL	NIL	NIL
2.	NIL	NIL	NIL



We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in 'Annexure A'.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue (**"Book Running Lead Managers"**) until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of HSBC Securities and Capital Markets (India) Private Limited



Authorized signatory Name: Ranvir Davda Designation: Managing Director & Head of ECM India

Cc:

Book Running Lead Managers

JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India

Axis Capital Limited

1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Mumbai - 400 025 Maharashtra, India

Credit Suisse Securities (India) Private Limited

9th Floor, Ceejay House Plot F Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai – 400 018

HSBC Securities and Capital Markets (India) Private Limited Regd. Off: 52/60 Mahatma Gandhi Road, Fort, Mumbai-400 001, India. Telephone: +91 22 6864 1289 Facsimile: +91 22 6653 6206 /07/08 CIN-U67120MH1994PTC081575



Authorized signatory Name: Rishi Tiwari Designation: Vice-President, ECM India



DAM Capital Advisors Limited,

One BKC, Tower C, 15th Floor, Unit no. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Maharashtra, India

HSBC Securities and Capital Markets (India) Private Limited

52/60 M. G. Road, Fort, Mumbai 400001 Maharashtra, India

ICICI Securities Limited

ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC Plot No. 27, 'G' Block Bandra Kurla Complex Bandra (E), Mumbai – 400051 Maharashtra, India

SBI Capital Markets Limited

Unit No. 1501, 15th floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 052, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co

One World Center, 10th & 13th Floors, Tower 1C, 841 Senapati Bapat Marg, Mumbai 400 013, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre, 10th floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel Mumbai 400 013 Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Linklaters Singapore Pte. Ltd One George Street #17- 01 Singapore 049145



Annexure A

101108 BANKER MERCHANT General FORM B भारतीय प्रतिभूति और विनिमय बीई SECURITIES AND EXCHANGE BOARD OF INDIA (मर्चेट बेंककार) विनियम, 1992 002610 (MERCHANT BANKERS) REGULATIONS, 1992 (Hilling B) **Regulation 8A** (requisitori 0) रजिस्ट्रीकरण-प्रमाणपत्र PERMANENT REGISTRATION CERTIFICATE OF REGISTRATION I. बॉर्ड, उसके द्वारा बनाएं गए विद्यमाँ और विनियमों के साथ मंदित भारतीय प्रतिभूति और विविमय बोर्ड आध्यियम, 1992 की घात 12 की उ प्रवन शकिर्वियों का प्रथण काते हुए दर्भके द्वारा प्रवर्ग 17 II / III / IV में मर्चेट विककार के रूप में SITE 111 In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act. 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to HSBC SECURITIES AND CAPITAL MARKETS (INDIA) PVT. LTD 52 / 60 M.G. ROAD FORT MUMBAI 400 0-01 को नियमों में शलों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखिल कियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category 1/ <u>III/ III/ III/ III/</u> coubject to conditions in the rules and in accordance with the regulations to carry out following activities :-*1. किसी निर्गमन का प्रयंध जिसके अनागंत प्रात्येक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकज करना, वित्तपोषण मंरचना अवधारित करना, वित्तपाताओं से संबंध बनाना, अंशिम आबंटन और अधिक अधेवन धनराशि का प्रतिवाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final altotment and refund of excess application money. *2. विनिधान सलाहकार) Investment Adviser *3. Brindi to Freither I. Underwriting of Issues (ERTTA 34. allowar and the Prent | Portfolio Management Services. FOR ELO 9 *5. किसी निर्णमन के प्रबंधक, परामओं या सलाइकोर जिनके अन्तर्गत लिगनिस सन TO BL Manager, Cons ultant or Adviser to any including corp advisory services *6. परानशी या सलाहकार | Consultant or Adviser. ("सी' लागू न हो उसे काट दें) ("Delete whichever are not applicable) मर्चेट बेंककार के लिए रजिस्ट्रीकरण कोड INM000010353 Mumba II. Registration Code for the merchant banker is MB / This certificate of Registration shall be valid for pe ragent III. यह प्रमाणपत्र III. This Certificate shall be unland suspended or cancelled by the Board तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिधय-बोर्ड (मज़ेंट बेंककार) विनियंग, 1992 में विसिर्दिष्ट हे तयीकृत क्रिय and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s):Regulations, 1992. अदिश दारा By ordet **HSBC Securities and Capital Markets (India) Private L** 110 Ar **C. SARAVANAN** Directo MUMBAL मारतीय प्रतिभूति और विनिमय बोर्ड runa Place 金雨 और इसकी और JULY 25, 2012 For and on behalf of নাহীয় Date Securities and Exchange Board of India CECECECECECECECCONNEC TELEE

HSBC Securities and Capital Markets (India) Private Limited Regd. Off: 52/60 Mahatma Gandhi Road, Fort, Mumbai-400 001, India. Telephone: +91 22 6864 1289 Facsimile: +91 22 6653 6206 /07/08 CIN-U67120MH1994PTC081575





To,

The Board of Directors, JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India

Dear Sir(s)/Ma'am(s), Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Issue") of JSW Infrastructure Limited (the "Company")

We, ICICI Securities Limited, do hereby consent to act as book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed by the Company with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") as well as in any publicity material, press release, presentation or other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:



Name: ICICI Securities Limited Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone Number: +91 22 6807 7100 E-mail: jswinfra.ipo@icicisecurities.com Website: www.icicisecurities.com Contact Person: Gaurav Mittal / Ashik Joisar Investor Grievance e-mail: customercare@icicisecurities.com SEBI Registration Number: INM000011179 CIN: L67120MH1995PLC086241

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

We confirm that neither we nor our associates hold any Equity Shares of the Company.

SEBI Registration : INM000011179 CIN No.: L67120MH1995PLC086241 ICICI Securities Limited Registered Office: ICICI Venture House Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India Tel (91 22) 6807 7100 Fax (91 22) 6807 7801 Website Address: www.icicisecurities.com





We enclose a copy of our registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the other book running lead managers to the Issue ("**BRLMs**") until the date when the Equity Shares, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of ICICI Securities Limited

Authorized signatory Name: Gaurav Mittal Date: September 12, 2023

SEBI Registration : INM000011179 CIN No.: L67120MH1995PLC086241 ICICI Securities Limited Registered Office: ICICI Venture House Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India Tel (91 22) 6807 7100 Fax (91 22) 6807 7801 Website Address: www.icicisecurities.com



CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGERS

Date: May 9, 2023

To,

The Board of Directors JSW Infrastructure Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offer, the "Issue")

We, JM Financial Limited, do hereby consent to act as book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue

JM FINANCIAL Logo:

Name: JM Financial Limited

Address: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India

Telephone Number: +91 22 6630 3030 E-mail: jswinfra.ipo@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri Investor Grievance e-mail: grievance.ibd@jmfl.com SEBI Registration Number: INM000010361 CIN: L67120MH1986PLC038784

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company:

NIL

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784 *Regd. Office:* 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: + 91 22 6630 3030 F: +91 22 6630 3330 www.jmfl.com



We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in 'Annexure A'.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue ("Book Running Lead Managers") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of JM Financial Limited



Authorized signatory Name: Rashi Harlalka Designation: Director

Cc:

Book Running Lead Managers

JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India

Axis Capital Limited

1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Mumbai - 400 025 Maharashtra, India

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784 *Regd. Office:* 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: + 91 22 6630 3030 F: +91 22 6630 3330 www.jmfl.com



Credit Suisse Securities (India) Private Limited

9th Floor, Ceejay House Plot F Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai – 400 018 Maharashtra, India

DAM Capital Advisors Limited,

One BKC, Tower C, 15th Floor, Unit no. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Maharashtra, India

HSBC Securities and Capital Markets India Pvt Ltd

52/60 M. G. Road, Fort, Mumbai 400001 Maharashtra, India

ICICI Securities Limited

ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India

Kotak Mahindra Capital Company Limited

lst Floor, 27 BKC Plot No. 27, 'G' Block Bandra Kurla Complex Bandra (E), Mumbai – 400051 Maharashtra, India

SBI Capital Markets Limited

202, Maker Tower 'E' Cuffe Parade Mumbai – 400005 Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co

One World Center, 10th & 13th Floors, Tower 1C, 841 Senapati Bapat Marg, Mumbai 400 013, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre, 10th floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel Mumbai 400 013 Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Linklaters Singapore Pte. Ltd One George Street #17- 01 Singapore 049145

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Corporate Identity Number: L67120MH1986PLC038784 *Regd. Office:* 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: + 91 22 6630 3030 F: +91 22 6630 3330 www.jmfl.com

मर्चेंट बैंककार	प्ररूप ख FORM B	MERCHANT BANKER
9117	तीय प्रतिभूति और वि	
SECURITIES AN	ND EXCHANGE	BOARD OF INDIA
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	ANT BANKERS) REGUL	ATIONS, 1992
	(विनियम 8)	
	(regulation 8)	
	रजिस्ट्रीकरण प्रमाणपत्र	
CEP 1. बोर्ड, उसके द्वारा बनाए गए निरामों और विकितमों के	RTIFICATE OF REGIST	RATION । बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) बार
अवत्त सावत्तयां का प्रयोग करते हुए इसके होरा प्रवग	1/ 1/ 11/ V म मचट बकका	िक रूप में
I. In exercise of the powers conferred by	sub-section (1) of section 12 of	the Securities and Exchange Board of India Ac ereby grants a certificate of registration to
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JM FINANCIAL LIMITED (for	merly known as JM FIN	ANCIAL INSTITUTIONAL
SECURITIES LIMITED)		IT IN THE INCLUSION AL
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NARIMAN POINT MUMBAI-400021		
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To, **The Board of Directors JSW Infrastructure Limited** JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such offer, the "Offer")

We, SBI Capital Markets Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Maharashtra at Mumbai ("RoC"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:



Logo:

Name: SBI Capital Markets Limited Address: Unit No. 1501, 15th floor, A & B Wing, Parinee Crescenzo Building, Plot C- 38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra. Telephone Number: +91 22 4006 9807 E-mail: jswinfra.ipo@sbicaps.com Website: www.sbicaps.com Contact Person: Aditya Deshpande/ Janvi Talajia Investor Grievance e-mail: investor.relations@sbicaps.com SEBI Registration Number: INM000003531 CIN: U99999MH1986PLC040298

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company: NIL

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have enclosed a copy of our registration certificate regarding our registration with SEBI in 'Annexure A'.



We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offerrelated material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of SBI Capital Markets Limited

pende

Authorized signatory Name: Aditya Deshpande Designation: Assistant Vice President

Date:

Cc:

Book Running Lead Managers

JM Financial Limited

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India

Axis Capital Limited

1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Mumbai - 400 025 Maharashtra, India



Credit Suisse Securities (India) Private Limited

9th Floor, Ceejay House Plot F Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai – 400 018 Maharashtra, India

DAM Capital Advisors Limited,

One BKC, Tower C, 15th Floor, Unit no. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Maharashtra, India

HSBC Securities and Capital Markets India Pvt Ltd

52/60 M. G. Road, Fort, Mumbai 400001 Maharashtra, India

ICICI Securities Limited

ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC Plot No. 27, 'G' Block Bandra Kurla Complex Bandra (E), Mumbai – 400051 Maharashtra, India

Legal Counsel to the Company as to Indian Law

Khaitan & Co

One World Center, 10th & 13th Floors, Tower 1C, 841 Senapati Bapat Marg, Mumbai 400 013, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre, 10th floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel Mumbai 400 013, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Linklaters Singapore Pte. Ltd One George Street #17-01

Singapore 049145