

Date: 04-09-2023

To,

The Board of Directors  
JSW Infrastructure Limited  
JSW Centre,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051,  
Maharashtra, India

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹. 2 each (the “Equity Shares”) of JSW Infrastructure Limited (the “Company” and such issue, the “Issue”)**

We, AXIS BANK LIMITED, do hereby consent to act as the Public Issue Bank and to our name and details mentioned herein being inserted as Public Issue Bank in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Issue Documents”), which the Company intends to file, with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and in any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue :

Name: AXIS BANK LIMITED

Address: Axis House”, 6th Floor, C-2, Wadia International Centre,. Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Telephone number: (Direct) 022 24253672

E-mail: vishal.lade@axisbank.com

Website: www.axisbank.com

Contact Person: Vishal M. Lade

SEBI Registration Number: INBI00000017

Corporate Identity Number (CIN): L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Ground floor Sixth Sense Mall At junction of Gokhale Road Elphinston Road and Sayani Road Parel Mumbai , Maharashtra . India 400025

REGISTERED OFFICE : “Trishul” - 3rd Floor Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321

CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



AXIS BANK

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of AXIS BANK LIMITED.

**Authorized signatory**  
Name: Dilip Kanaujiya  
Designation: Vice President

Dilip Kanaujiya  
Branch Head  
S.S. No. 10589  
Emp No. 31136

Cc:

#### Book Running Lead Managers

**JM Financial Limited**

7<sup>th</sup> Floor, Cnergy,  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

**Axis Capital Limited**

1st Floor, Axis House  
C-2 Wadia International Centre  
Pandurang Budhkar Marg  
Mumbai - 400 025  
Maharashtra, India.

**Credit Suisse Securities (India) Private Limited**

9th Floor, Ceejay House Plot F  
Shiv Sagar Estate,  
Dr. Annie Besant Road, Worli  
Mumbai - 400 018  
Maharashtra, India.

**DAM Capital Advisors Limited,**

One BKC, Tower C, 15th Floor,  
Unit no. 1511,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400051  
Maharashtra, India.

**HSBC Securities and Capital Markets (India) Private Limited**

52/60 M. G. Road,  
Fort,  
Mumbai 400001  
Maharashtra, India.

**ICICI Securities Limited**

ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

**Kotak Mahindra Capital Company Limited**

1<sup>st</sup> Floor, 27 BKC  
Plot No. 27, 'G' Block  
Bandra Kurla Complex  
Bandra (E),  
Mumbai - 400051  
Maharashtra, India.

**SBI Capital Markets Limited**

Unit No. 1501, 15th floor, A & B  
Wing, Parinee Crescenzo  
Building, Plot C- 38, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai-400051, Maharashtra,  
India.

#### Legal Counsel to the Company as to Indian Law

**Khaitan & Co**

One World Center, 10th & 13th Floors,  
Tower 1C, 841 Senapati Bapat Marg,  
Mumbai 400 013, Maharashtra, India

#### Legal Counsel to the Book Running Lead Managers as to Indian Law

**Trilegal**

One World Centre,  
10th floor, Tower 2A & 2B,  
Senapati Bapat Marg, Lower Parel  
Mumbai 400 013  
Maharashtra, India



Legal Counsel to the Book Running Lead Managers as to International Law

Linklaters Singapore Pte. Ltd  
One George Street #17-01  
Singapore 049145



Ground floor Sixth Sense Mall At junction of Gokhale Road Elphinston Road and  
Sayani Road Parel Mumbai . Maharashtra . India 400025  
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,  
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321  
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



Annexure A

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting AXIS BANK LIMITED from acting as escrow collection banks/ refund banks/ public issue bank:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/renewal fees has been paid:	15th November 2024
8. Details of any penalty imposed	NA



## CONSENT LETTER FROM THE SPONSOR BANK

Date: 04-09-2023

To,

The Board of Directors  
JSW Infrastructure Limited  
JSW Centre,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051,  
Maharashtra, India

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of JSW Infrastructure Limited (the “Company” and such issue, the “Issue”)**

We, AXIS BANK LIMITED, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Issue Documents”) which the Company intends to file, with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and in any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: AXIS BANK LIMITED  
Address: Axis House”, 6th Floor, C-2, Wadia International Centre,. Pandurang Budhkar Marg, Worli, Mumbai - 400 025  
Telephone number: (Direct) 022 24253672  
E-mail: vishal.lade@axisbank.com  
Website: www.axisbank.com  
Contact Person: Vishal M. Lade  
SEBI Registration Number: INBI00000017  
Corporate Identity Number (CIN): L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels

appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of AXIS BANK LIMITED.

Cc:

#### Book Running Lead Managers

##### JM Financial Limited

7<sup>th</sup> Floor, Energy,  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

##### Axis Capital Limited

1st Floor, Axis House  
C-2 Wadia International Centre  
Pandurang Budhkar Marg  
Mumbai - 400 025  
Maharashtra, India.

##### Credit Suisse Securities (India) Private Limited

9th Floor, Ceejay House Plot F  
Shiv Sagar Estate,  
Dr. Annie Besant Road, Worli  
Mumbai - 400 018  
Maharashtra, India.

##### DAM Capital Advisors Limited,

One BKC, Tower C, 15th Floor,  
Unit no. 1511,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400051  
Maharashtra, India.

##### HSBC Securities and Capital Markets (India) Private Limited

52/60 M. G. Road,  
Fort,  
Mumbai 400001  
Maharashtra, India.

##### ICICI Securities Limited

ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

##### Kotak Mahindra Capital Company Limited

1<sup>st</sup> Floor, 27 BKC  
Plot No. 27, 'G' Block  
Bandra Kurla Complex  
Bandra (E),  
Mumbai - 400051  
Maharashtra, India.

##### SBI Capital Markets Limited

Unit No. 1501, 15th floor, A & B  
Wing, Parinee Crescenzo  
Building, Plot C- 38, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai-400051, Maharashtra,  
India.

#### Legal Counsel to the Company as to Indian Law

##### Khaitan & Co

One World Center, 10th & 13th Floors,  
Tower 1C, 841 Senapati Bapat Marg,  
Mumbai 400 013, Maharashtra, India

#### Legal Counsel to the Book Running Lead Managers as to Indian Law

##### Trilegal

One World Centre,  
10th floor, Tower 2A & 2B,  
Senapati Bapat Marg, Lower Parel  
Mumbai 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

**Linklaters Singapore Pte. Ltd**  
One George Street #17- 01  
Singapore 049145



Ground floor Sixth Sense Mall At junction of Gokhale Road Elphinston Road and Sayani Road Parel Mumbai . Maharashtra . India 400025  
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321  
CIN: L65110GJ1993PLC020769 Website - [www.axisbank.com](http://www.axisbank.com)



Annexure A

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting AXIS BANK LIMITED from acting as a sponsor bank	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Details of any penalty imposed	NA
8. Period up to which registration/renewal fees have been paid	15th November 2024





**Date: September 04, 2023**

To,  
**The Board of Directors**  
**JSW Infrastructure Limited**  
JSW Centre,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051,  
Maharashtra, India.

Dear Ma'am/Sir

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of JSW Infrastructure Limited (the "Company" and such issue, the "Issue").**

We, the undersigned, do hereby consent to act as the Escrow Collection Banks (Anchor Resident account), Refund Bank and Sponsor Bank to the Issue and to our name and details mentioned herein being inserted as Escrow Collection Banks (Anchor Resident account), Refund Bank and Sponsor Bank to the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents"), which the Company intends to file, with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Issue..

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue :

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, 163, HT Pareskh Marg Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022-68052185
E-mail:	sagar.welekar@icicibank.com/ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Sagar Welekar
SEBI Registration Number:	INBI00000004
CIN NO:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India

Tel. : +91 22-66818921  
Fax : +91 22-66818921  
Website www.icicibank.com  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.



We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be  
Yours faithfully,

**For ICICI Bank Limited**

**Authorized Signatory**

Name: Varun Badai  
Designation: Manager

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India

Tel. : +91 22-66818921  
Fax : +91 22-66818921  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara-390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**Cc:**

**Book Running Lead Managers**

**JM Financial Limited**

7th Floor, Cnergy,  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

**Axis Capital Limited**

1st Floor, Axis House  
C-2 Wadia International Centre  
Pandurang Budhkar Marg  
Mumbai - 400 025  
Maharashtra, India.

**Credit Suisse Securities (India) Private Limited**

9th Floor, Ceejay House Plot F  
Shiv Sagar Estate,  
Dr. Annie Besant Road, Worli  
Mumbai - 400 018  
Maharashtra, India.

**DAM Capital Advisors Limited,**

One BKC, Tower C, 15th Floor,  
Unit no. 1511,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400051  
Maharashtra, India.

**HSBC Securities and Capital Markets (India) Private Limited**

52/60 M. G. Road,  
Fort,  
Mumbai 400001  
Maharashtra, India.

**ICICI Securities Limited**

ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

**ICICI Bank Limited**

5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India

Tel. : +91 22-66818921  
Fax : +91 22-66818921  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**Kotak Mahindra Capital Company Limited**

1st Floor, 27 BKC  
Plot No. 27, 'G' Block  
Bandra Kurla Complex  
Bandra (E),  
Mumbai – 400051  
Maharashtra, India.

**SBI Capital Markets Limited**

Unit No. 1501, 15th floor, A & B Wing, Parinee Crescenzo Building, Plot C- 38, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai-400051, Maharashtra, India.

**Legal Counsel to the Company as to Indian Law****Khaitan & Co**

One World Center, 10th & 13th Floors,  
Tower 1C, 841 Senapati Bapat Marg,  
Mumbai 400 013, Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law****Trilegal**

One World Centre,  
10th floor, Tower 2A & 2B,  
Senapati Bapat Marg, Lower Parel  
Mumbai 400 013  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to International Law****Linklaters Singapore Pte. Ltd**

One George Street #17- 01  
Singapore 049145

**ICICI Bank Limited**

5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India


Tel. : +91 22-66818921  
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CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara-390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**Annexure A****Date: September 04, 2023**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Banks (Anchor Resident account), Refund Bank and Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

**For ICICI Bank Limited****Authorized Signatory****ICICI Bank Limited**

5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India

Tel. : +91 22-66818921  
Fax : +91 22-66818921  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

Date: September 4, 2023

To,

**The Board of Directors**  
**JSW Infrastructure Limited**  
JSW Centre,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051,  
Maharashtra, India

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of JSW Infrastructure Limited (the “Company” and such issue, the “Issue”)**

We, YES BANK LIMITED, do hereby consent to act as the Escrow Collection Banks(Anchor Non Resident) and to our name and details mentioned herein being inserted as Escrow Collection Banks(Anchor Non Resident) in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Issue Documents”), which the Company intends to file, with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and in any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue :

Name: YES BANK LIMITED

Address: YES Bank Limited, 18th Floor, Empire Tower, Reliable Tech Park, Cloud City Campus, Plot no. 31, Thane-Belapur Road, Airoli, Navi Mumbai – 400708

Telephone Number: +91 (22) 65027144

Email: [dlbtiservices@yesbank.in](mailto:dlbtiservices@yesbank.in)

Website: [www.yesbank.in](http://www.yesbank.in)

Contact Person: Sachin Shinde/Jagdish More

SEBI Registration Number: INBI00000935 (Permanent Registration)

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and

any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For YES BANK LIMITED



**Authorized signatory**  
Name: Swapnil Bhurke  
Designation: Executive Vice President



Cc:

**Book Running Lead Managers**

**JM Financial Limited**

7<sup>th</sup> Floor, Energy,  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025  
Maharashtra, India.

**Axis Capital Limited**

1st Floor, Axis House  
C-2 Wadia International Centre  
Pandurang Budhkar Marg  
Mumbai - 400 025  
Maharashtra, India.

**Credit Suisse Securities (India)  
Private Limited**

9th Floor, Ceejay House Plot F  
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Dr. Annie Besant Road, Worli  
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Maharashtra, India.

**DAM Capital Advisors Limited,**

One BKC, Tower C, 15th Floor,  
Unit no. 1511,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400051  
Maharashtra, India.

**HSBC Securities and Capital  
Markets (India) Private Limited**

52/60 M. G. Road,  
Fort,  
Mumbai 400001  
Maharashtra, India.

**ICICI Securities Limited**

ICICI Venture House  
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Maharashtra, India.

**Kotak Mahindra Capital  
Company Limited**

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Bandra (E),  
Mumbai - 400051  
Maharashtra, India.

**SBI Capital Markets Limited**

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**Linklaters Singapore Pte. Ltd**

One George Street #17- 01  
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**Annexure A**



**Date: September 4, 2023**

1. Registration Number:	INBI00000935
2. Date of registration / Renewal of registration:	April 25, 2014
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as escrow collection banks/ refund banks/ public issue bank:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/renewal fees has been paid:	December 2025
8. Details of any penalty imposed	NA