



Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
CIN. : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

Ref No: JSWSL/SECT/MUM/SE/2016-17

April 12, 2017

1. National Stock Exchange of India Ltd. Exchange Plaza Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 NSE Symbol: JSWSTEEL <i>Kind Attn.: Mr. Hari K, President (Listing)</i>	2. BSE Limited Corporate Relationship Dept. Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61 Scrip Code No.500228. <i>Kind Attn: The General Manager (CRD).</i>
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Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Allotment of Fixed Rate Senior Unsecured Notes of US \$500 million

Dear Sir,

Further to our letters dated March 30, 2017 and April 5, 2017, we hereby inform that the Company has raised US\$ 500 million by allotment of fixed rate senior unsecured notes (“Notes”) in accordance with Regulation S of the U.S. Securities Act, 1933 and applicable Indian regulations.

The Notes will be listed on Singapore Exchange Securities Trading Limited.

You are requested to take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For JSW STEEL LTD.


Lancy Varghese
Company Secretary

cc:

1. The Calcutta Stock Exchange Association Ltd., 7 Lyons Range Kolkata – 700 001 Fax: 033-22102210	2. Singapore Exchange Securities Trading Limited 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589 Hotline: (65) 6236 8863 Fax: (65) 6535 0775
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