



Ref: JSWSL: SECT: MUM: SE: 2013-14
18 June 2013

<p>1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 NSE Symbol: JSWSTEEL</p> <p>Kind Attn.: Mr. Hari K, President (Listing)</p>	<p>2. Bombay Stock Exchange Limited Corporate Relationship Dept. PhirozeJeejeebhoy Towers Dalal Street, Mumbai - 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 022-2272 3121/ 1278/ 1557/ 3354/ 3577. Scrip Code No.500228.</p> <p>Kind Attn: The General Manager (CRD).</p>
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Sub. : Compliance with Clause 22(a) of the Listing Agreement- Allotment of Equity Shares of Rs.10/- each and 0.01% Cumulative Redeemable Preference Shares of Rs. 10/- each to the Shareholders of JSW Ispat Steel Limited pursuant to the Scheme of Arrangement and Amalgamation.

Dear Sir,

In compliance with clause 22(a) of the Listing Agreement, we hereby inform you that the Share Allotment Committee of Directors has in its meeting held on 18.06.2013, allotted pursuant to the Composite Scheme of Arrangement and Amalgamation under Sections 391 to 394 of the Companies Act, 1956 amongst JSW Ispat Steel Limited, JSW Building Systems Limited, JSW Steel Coated Products Limited and the Company, sanctioned by the Hon'ble High Court of Judicature at Bombay on 03.05.2013:

- a) 1,86,04,844 (One crore eighty six lacs four thousand eight hundred forty four) Equity Shares of Rs. 10/- each fully paid up ;
- b) 48,54,14,604 (Forty eight crores fifty four lacs fourteen thousand six hundred and four) 0.01% Cumulative Redeemable Preference Shares of Rs. 10/- each fully paid up

to the Equity & Preference shareholders of the erstwhile JSW Ispat Steel Limited respectively, whose names appear in its Register of Members / Register of Preference Shareholders on 12.06.2013 being the Record Date fixed for the purpose.

Consequent to the aforesaid allotments, the paid-up Share capital of the Company stands increased as follows:

- the aggregate equity capital of the Company from Rs. 223,11,72,000 to Rs. 241,72,20,440 ; and
- the aggregate preference capital of the Company from Rs.279,03,49,070 to Rs.764,44,95,110/- comprising of 27,90,34,907 10% Cumulative Redeemable Preference shares of Rs.10 each and 48,54,14,604 0.01% Cumulative Redeemable Preference Shares of Rs.10 each.

Thanking you,

Yours faithfully,
For **JSW STEEL LIMITED**


Lancy Varghese
Company Secretary

cc:

<p>1. Central Depository Services (India) Ltd. Phiroze Jeejeebhoy Tower, Dalal Street, 28th Floor, Mumbai.- 400 023. Fax No.: 2272 3199</p>	<p>2. National Securities Depository Ltd. Trade World, 4th Floor Kamala Mill Compound, Senapati Bapat Marg, Lower Parel Mumbai - 400 013. Fax No.: 24972993/24976351</p>
<p>3. The Calcutta Stock Exchange Association Ltd., 7 Lyons, Range, Kolkata - 700 001. FaxNo.033-22102210</p>	<p>Regd. Office : Jindal Mansion, 5 A, Dr. G. Deshmukh Marg, Mumbai - 400 026 Phone : 022-2351 3000 Fax : 022-2352 6400</p>

